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TAX ID: 46-2770894
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DTC Wiring Instructions for Gifts of Stocks or Bonds

Dear Supporter of the Ventura County Library Foundation,

We are thrilled that you have chosen to donate your securities investment to the Ventura County Library Foundation. Your donation is significant to the continued success of our mission. Below are instructions to deliver to your broker who will be able to initiate the transfer to our account.

Custodian: LPL Financial

Account Name: Ventura County Library Foundation

Foundation Tax ID: 46-2770894

Account Number: 3272-9949

DTC Participant Number: 0075

Donor Name: _____

Address: _____

Contact Number or email: _____

Gift Designation: _____

Name of Security: _____

Number of Shares: _____

IMPORTANT:

Please copy Mary Rees, Chair Ventura County Library Foundation by email info@vclibraryfoundation.org prior to transferring security as donor information does NOT transmit through the DTC wiring system. Additionally, please email Terry Mrvichin, Treasurer at treasurer@vclibraryfoundation.org. If you have any questions, please contact either person.

For transfer questions please contact, Ashley Fernandez, Senior Sales Associate afernandez@mbtadvisors.com at 805-564-0249.

For tax purposes, your gift will be valued on the fair market value of the stock on the date the shares are received in the account of Ventura County Library Foundation at LPL Financial.

2/11/2025